



ANTIBODY DRUG CONJUGATES + IO COMBINATIONS IN NSCLC

Alissa Cooper, MD

Memorial Sloan Kettering Cancer Center

@alissajcooper

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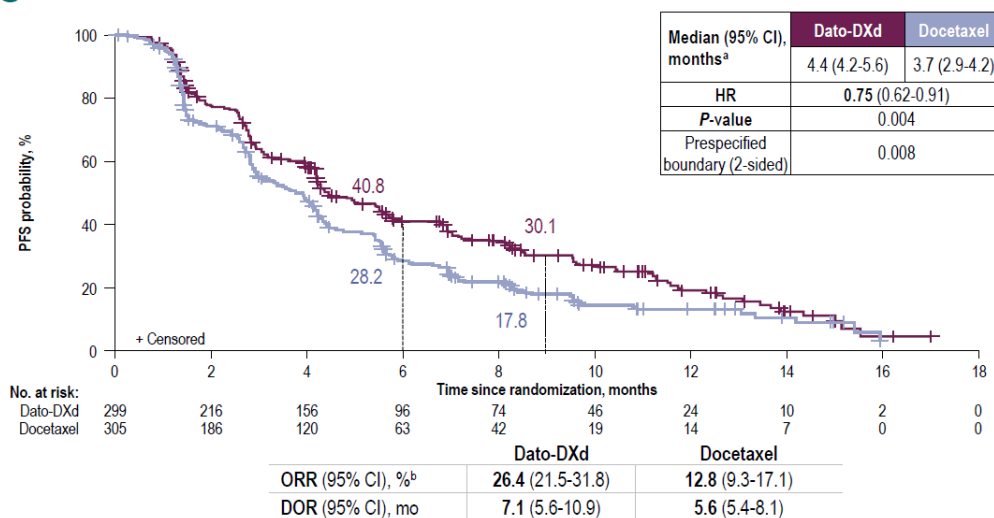




The limitations of single agent ADCs

Dato-DXd vs docetaxel in NSCLC – ESMO 2023

Progression-Free Survival: ITT



CR, complete response; DOR, duration of response; HR, hazard ratio; ITT, intention to treat; ORR, objective response rate; PFS, progression-free survival; PR, partial response.
^aMedian PFS follow-up was 10.9 (95% CI, 9.8-12.5) and 9.6 (95% CI, 8.2-11.9) months for Dato-DXd and docetaxel, respectively. ^bIncluded 4 CRs and 75 PRs for Dato-DXd and 39 PRs for docetaxel.



Aaron Lisberg

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Lisberg et al, presented at ESMO 2023

Sanofi press release 12/21/23

Press Release



Sanofi announces end of program evaluating tusamitamab ravtansine after a 2L NSCLC Phase 3 trial did not meet a primary endpoint

- CARMEN-LC03 trial did not meet dual primary endpoint of improving progression-free survival; tusamitamab ravtansine clinical development program will be discontinued
- Sanofi reinforces commitment to broader oncology development program including CEACAM5-directed antibody drug conjugates (ADC) with additional anticipated trials

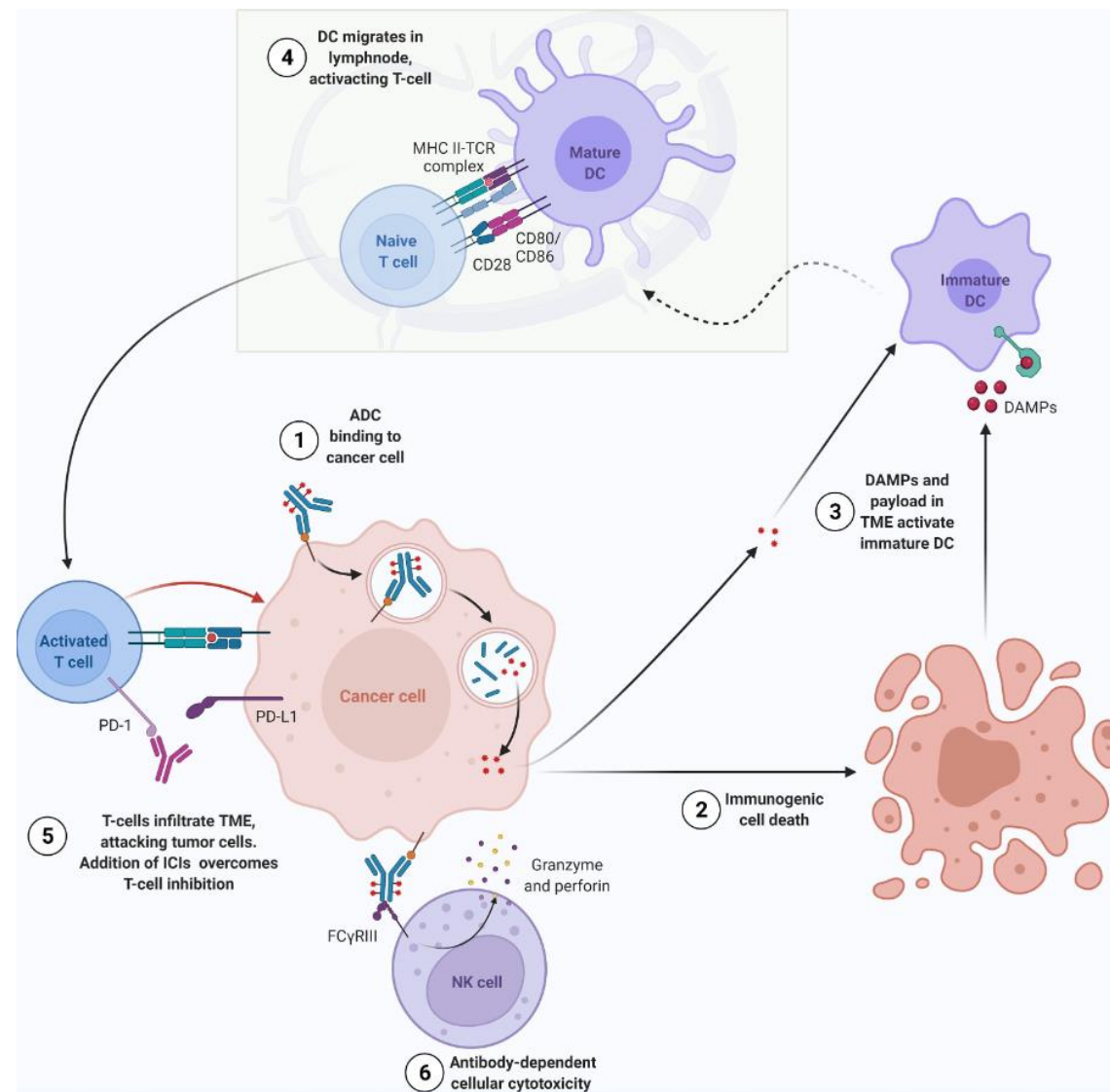
Gilead press release 1/22/24

January 22, 2024

Gilead Provides Update on Phase 3 EVOKE-01 Study

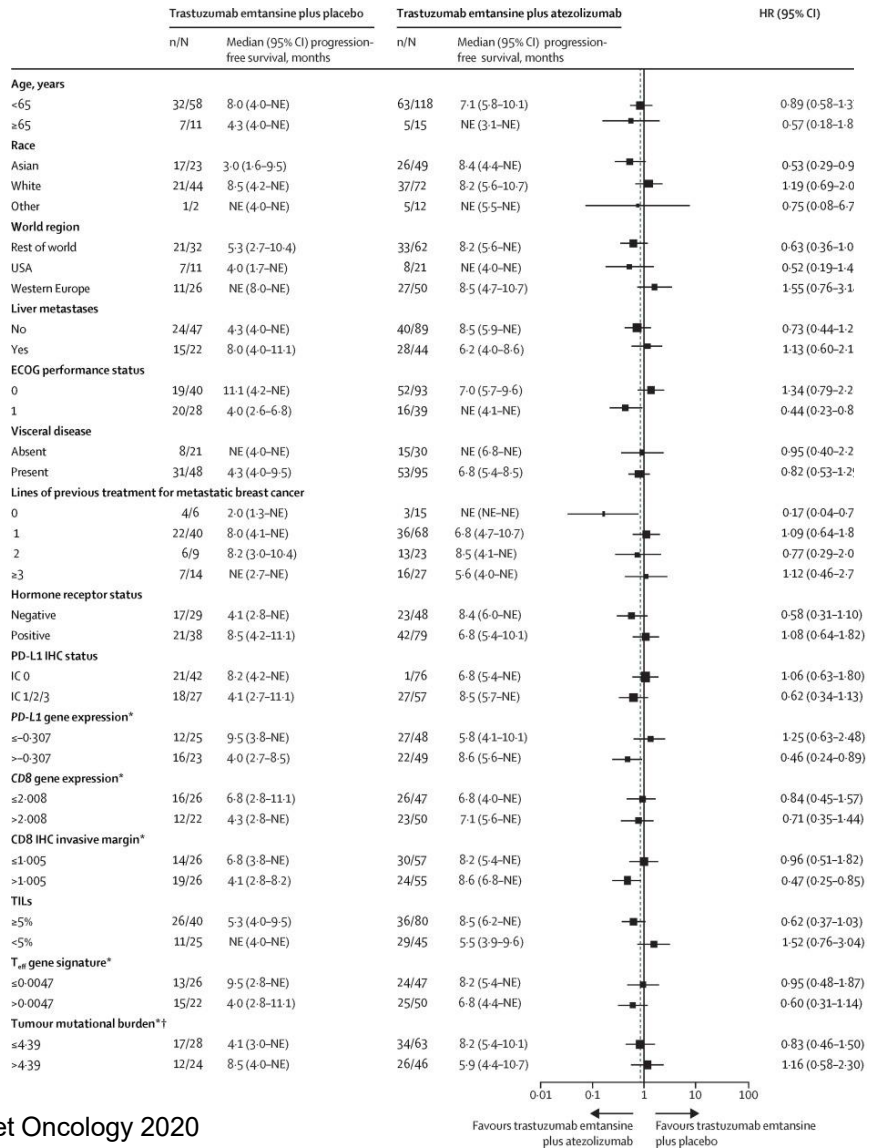
FOSTER CITY, Calif.--(BUSINESS WIRE)-- Gilead Sciences, Inc. (Nasdaq: GILD) today announced that the Phase 3 EVOKE-01 study did not meet its primary endpoint of overall survival (OS) in previously treated metastatic non-small cell lung cancer (NSCLC). EVOKE-01 is evaluating Trodelvy[®] (sacituzumab govitecan-hziy; SG) vs. docetaxel in patients with metastatic or advanced NSCLC that had progressed on or after platinum-based chemotherapy and checkpoint inhibitor therapy.

ADCs interact with immunotherapy in myriad ways

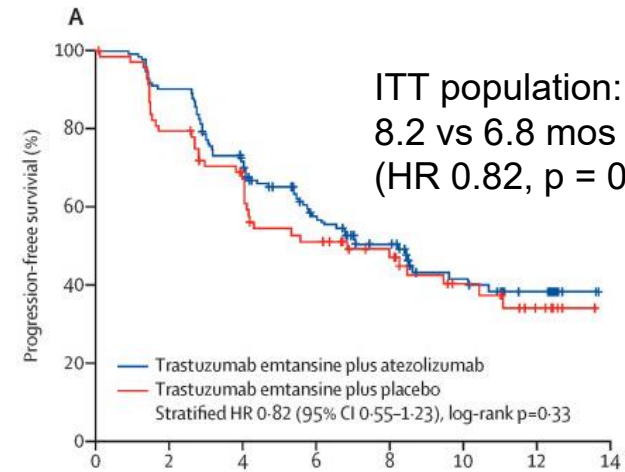


Nicolo et al, Cancer Treatment Reviews 2022

Clinical experience of ADCs + IO: TDM-1 + atezolizumab in breast cancer

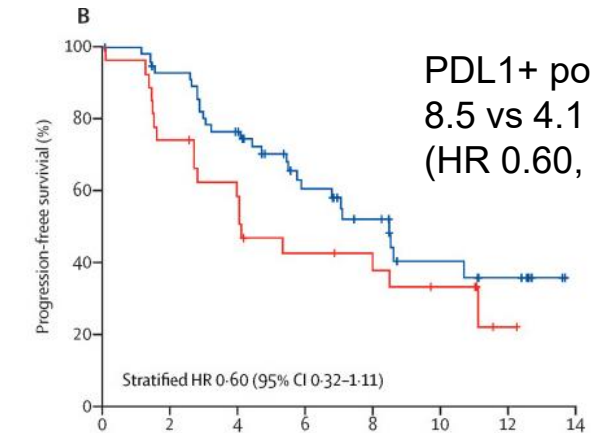


Emens et al, Lancet Oncology 2020



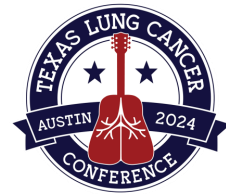
Number at risk (number censored)

| Time (months) | 0 | 2 | 4 | 6 | 8 | 10 | 12 | 14 |
|---|---------|---------|--------|---------|---------|---------|---------|--------|
| Trastuzumab emtansine plus atezolizumab | 133 (0) | 118 (2) | 90 (6) | 59 (21) | 42 (31) | 25 (42) | 15 (50) | 0 (65) |
| Trastuzumab emtansine plus placebo | 69 (0) | 54 (1) | 42 (5) | 31 (6) | 23 (12) | 15 (17) | 7 (23) | 0 (30) |



Number at risk (number censored)

| Time (months) | 0 | 2 | 4 | 6 | 8 | 10 | 12 | 14 |
|---|--------|--------|--------|---------|---------|--------|--------|--------|
| Trastuzumab emtansine plus atezolizumab | 57 (0) | 51 (2) | 40 (4) | 24 (13) | 16 (18) | 9 (22) | 6 (24) | 0 (30) |
| Trastuzumab emtansine plus placebo | 27 (0) | 20 (0) | 15 (1) | 10 (2) | 8 (3) | 6 (4) | 4 (8) | 0 (9) |



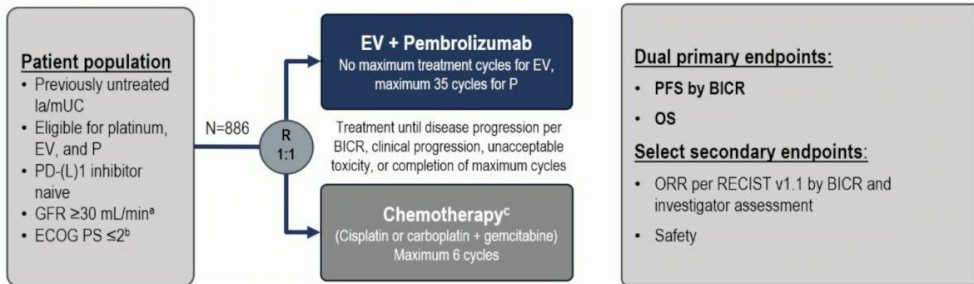
TDM-1 + atezolizumab in breast cancer

| | TDM-1 + atezolizumab (n=132) | TDM-1 + placebo (n=68) |
|---|------------------------------|------------------------|
| Serious AEs (treatment related) | 25 (19%) | 2 (3%) |
| Pyrexia leading to hospitalization | 7 (5.3%) | 0 |
| AE leading to treatment discontinuation | 34 (26%) | 10 (15%) |
| Death (disease related) | 12 (9%) | 8 (12%) |
| Death (treatment related) | 1 – HLH | 0 |

Emens et al, Lancet Oncology 2020

Clinical experience of ADCs + IO: EV + pembrolizumab in urothelial cancer

EV-302/KEYNOTE-A39 (NCT04223856)



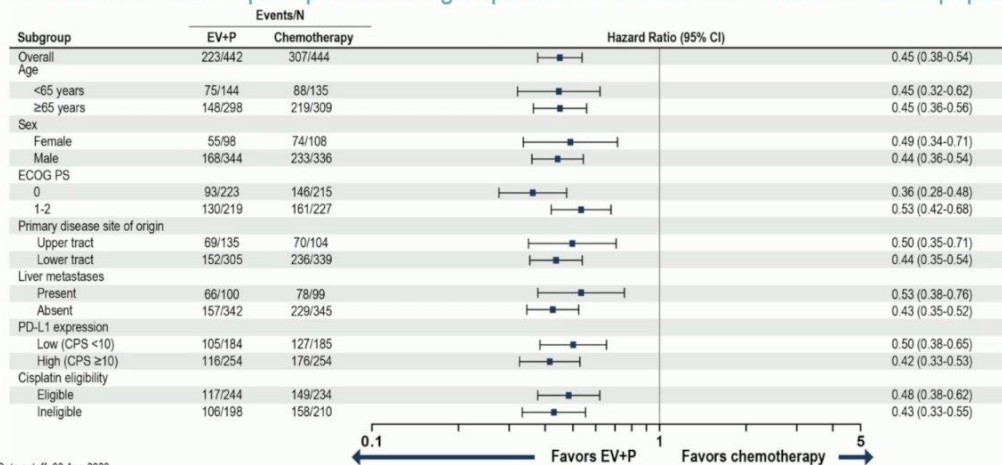
Stratification factors: cisplatin eligibility (eligible/ineligible), PD-L1 expression (high/low), liver metastases (present/absent)

Cisplatin eligibility and assignment/dosing of cisplatin vs carboplatin were protocol-defined; patients received 3-week cycles of EV (1.25 mg/kg; IV) on Days 1 and 8 and P (200 mg; IV) on Day 1

Statistical plan for analysis: the first planned analysis was performed after approximately 526 PFS (final) and 356 OS events (interim); if OS was positive at interim, the OS interim analysis was considered final

Subgroup Analysis of PFS per BICR

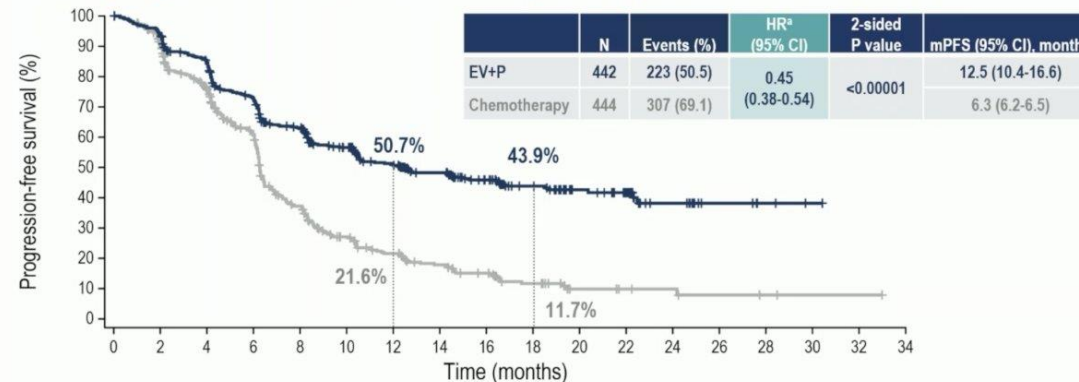
PFS benefit in select pre-specified subgroups was consistent with results in overall population



Powles et al, Presented at ESMO 2023

Progression-Free Survival per BICR

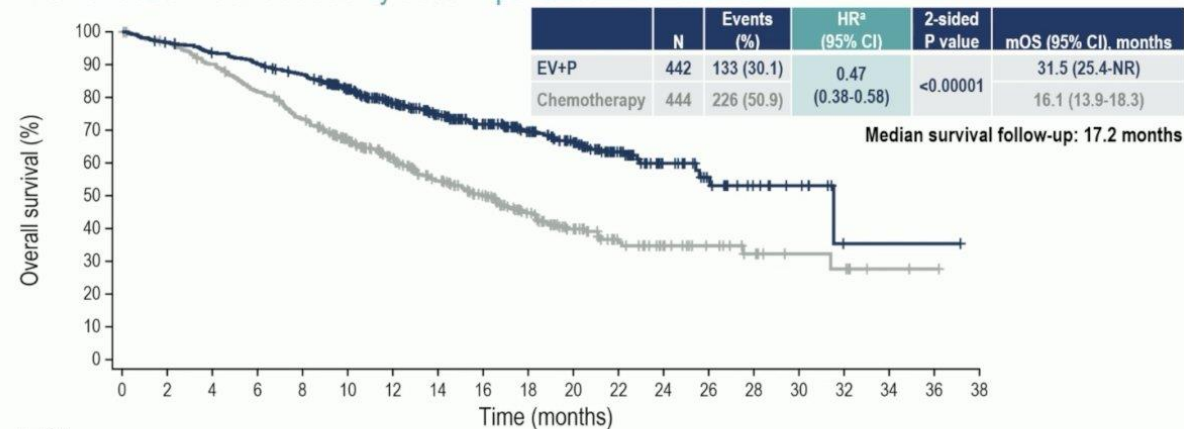
Risk of progression or death was reduced by 55% in patients who received EV+P



N at risk
EV+P 442 409 361 303 253 204 167 132 102 73 45 33 17 6 3 1
Chemotherapy 444 380 307 213 174 78 56 41 31 10 8 6 4 3 2 1

Overall Survival

Risk of death was reduced by 53% in patients who received EV+P



N at risk
EV+P 442 426 409 394 376 331 270 222 182 141 108 67 36 22 12 8 1 1 1
Chemotherapy 444 423 393 356 317 263 209 164 125 90 60 37 25 18 12 7 6 2 1



EV + pembrolizumab in urothelial cancer

| | EV+P (N=77) | EV Mono (N=74) |
|--|----------------|-------------------|
| Patients on treatment, n (%) | 25 (32.5) | 8 (10.8) |
| Patients off treatment, n (%) | 51 (66.2) | 65 (87.8) |
| Reason for treatment discontinuation, n (%) | | |
| Progressive disease | 33 (42.9) | 40 (54.1) |
| Adverse event | 12 (15.6) | 18 (24.3) |
| Patient decision | 4 (5.2) | 3 (4.1) |
| Physician decision | 1 (1.3) | 3 (4.1) |
| Other | 1 (1.3) | 1 (1.4) |
| Patients off study, n (%) | 23 (29.9) | 28 (37.8) |
| Reason for study discontinuation, n (%) | | |
| Patient withdrawal of consent | 2 (2.6) | 1 (1.4) |
| Death | 20 (26.0) | 26 (35.1) |
| Other | 1 (1.3) | 1 (1.4) |

| | EV+P (N=76) | EV Mono (N=73) |
|---|---------------------------|---------------------------|
| Confirmed ORR, n (%) (95% CI) | 49 (64.5) (52.7, 75.1) | 33 (45.2) (33.5, 57.3) |
| Best overall response, n (%) | | |
| Complete Response | 8 (10.5) | 3 (4.1) |
| Partial Response | 41 (53.9) | 30 (41.1) |
| Stable Disease | 17 (22.4) | 25 (34.2) |
| Progressive Disease | 6 (7.9) | 7 (9.6) |
| Not Evaluable | 3 (3.9) | 5 (6.8) |
| No Assessment | 1 (1.3) | 3 (4.1) |
| Median time to objective response (range), mos | 2.07 (1.1, 6.6) | 2.07 (1.9, 15.4) |
| Median number of treatment cycles (range) | 11.0 (1, 29) | 8.0 (1, 33) |

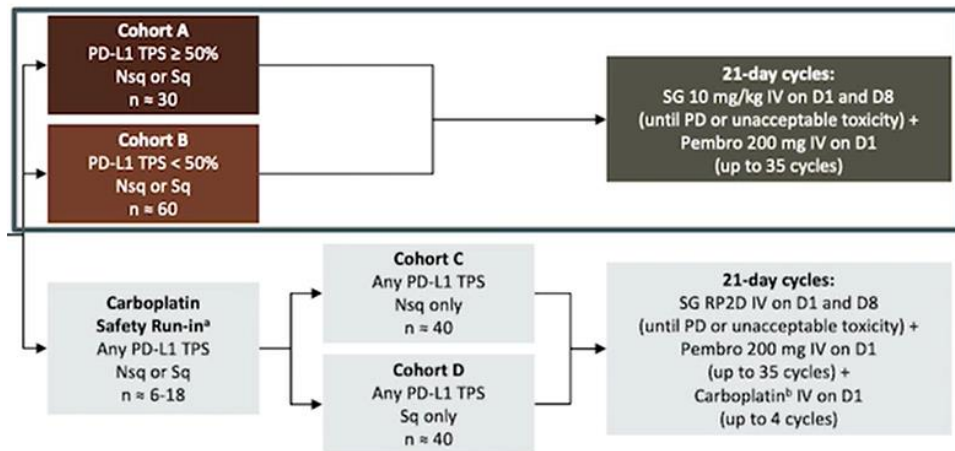
| TRAEs Any Grades by Preferred Term ≥20% of Patients | EV+P (N=76) n (%) | | EV Mono (N=73) n (%) | |
|--|----------------------|-----------|-------------------------|-----------|
| | Any Grade | Grade ≥3 | Any Grade | Grade ≥3 |
| Overall | 76 (100.0) | 48 (63.2) | 68 (93.2) | 35 (47.9) |
| Fatigue | 43 (56.6) | 7 (9.2) | 29 (39.7) | 6 (8.2) |
| Peripheral sensory neuropathy | 39 (51.3) | 1 (1.3) | 32 (43.8) | 2 (2.7) |
| Alopecia | 35 (46.1) | 0 | 26 (35.6) | 0 |
| Rash maculo-papular | 35 (46.1) | 13 (17.1) | 21 (28.8) | 1 (1.4) |
| Pruritus | 30 (39.5) | 3 (3.9) | 19 (26.0) | 1 (1.4) |
| Dysgeusia | 23 (30.3) | 0 | 25 (34.2) | 0 |
| Weight decreased | 23 (30.3) | 3 (3.9) | 21 (28.8) | 1 (1.4) |
| Diarrhea | 22 (28.9) | 5 (6.6) | 20 (27.4) | 4 (5.5) |
| Decreased appetite | 20 (26.3) | 0 | 28 (38.4) | 0 |
| Nausea | 19 (25.0) | 0 | 25 (34.2) | 1 (1.4) |
| Dry eye | 15 (19.7) | 0 | 8 (11.0) | 0 |

- Serious TRAEs
- 18 (23.7%) EV+P
 - 11 (15.1%) EV Mono
- TRAEs leading to death (per investigator)
- 3 (3.9%) EV+P (Pneumonitis, Respiratory failure, Sepsis)
 - 2 (2.7%) EV Mono (Multiple organ dysfunction, Respiratory failure)

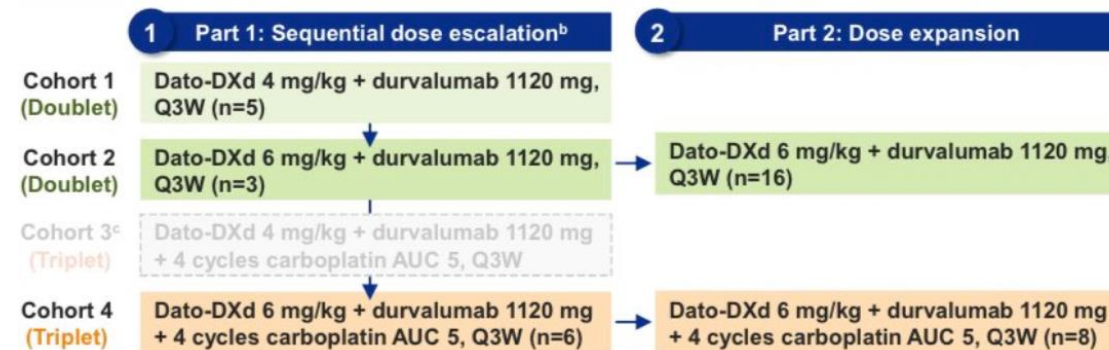
Rosenberg et al, presented at ESMO 2022

Clinical experience with ADC + IO in non-small cell lung cancer

EVOKE-02: Sacituzumab govitecan + pembrolizumab



TROPION-Lung04: Dato-DXd + durvalumab +/- chemo



TROPION-Lung02: Dato-DXd + pembrolizumab +/- chemo

| | Dato-DXd IV Q3W | + pembro IV Q3W | + platinum CT IV Q3W | |
|-------------------------|-----------------|-----------------|----------------------------------|-----------|
| Cohort 1 (n=20): | 4 mg/kg | + 200 mg | | } Doublet |
| Cohort 2 (n=44): | 6 mg/kg | + 200 mg | | |
| Cohort 3 (n=20): | 4 mg/kg | + 200 mg | + carboplatin AUC 5 | } Triplet |
| Cohort 4 (n=30): | 6 mg/kg | + 200 mg | + carboplatin AUC 5 | |
| Cohort 5 (n=12): | 4 mg/kg | + 200 mg | + cisplatin 75 mg/m ² | |
| Cohort 6 (n=10): | 6 mg/kg | + 200 mg | + cisplatin 75 mg/m ² | |

Telisotuzumab vedotin + nivolumab

ORIGINAL ARTICLE



A Phase 1b Study of Telisotuzumab Vedotin in Combination With Nivolumab in Patients With NSCLC

D. Ross Camidge, MD, PhD,^{a,*} Fabrice Barlesi, MD, PhD,^{b,c} Jonathan W. Goldman, MD,^d Daniel Morgensztern, MD,^e Rebecca Heist, MD, MPH,^f Everett Vokes, MD,^g Eric Angevin, MD, PhD,^h David S. Hong, MD,ⁱ Igor I. Rybkin, MD,^j Minal Barve, MD,^k Todd M. Bauer, MD,^l Angelo Delmonte, MD,^m Martin Dunbar, DrPH,ⁿ Monica Motwani, PhD,ⁿ Apurvasena Parikh, PhD,^o Elysa Noon, PhD,ⁿ Jun Wu, MD,ⁿ Vincent Blot, PhD,^o Karen Kelly, MD^p

Cho et al, presented at WCLC 2023 abst OA05.04, Papadopoulos et al, presented at WCLC 2023, abst OA05.06, Goto et al, presented at ASCO 2023, Camidge et al, JTO CRR 2022

EVOKE-02: Sacituzumab govitecan + pembrolizumab in 1L



| Efficacy by Investigator | Cohort A (PD-L1 TPS \geq 50%) SG + Pembro n = 29 | Cohort B (PD-L1 TPS < 50%) SG + Pembro n = 32 | Total SG + Pembro n = 61 |
|---|--|---|--------------------------------|
| ORR (95% CI), % | 69 (49-85) | 44 (26-62) | 56 (42-69) |
| PR, n (%) – conf + unconf Confirmed PR, n (%) | 20 (69) 18 (62) | 14 (44) 12 (38) | 34 (56) 30 (49) |
| SD, n (%) | 5 (17) | 11 (34) | 16 (26) |
| PD, n (%) | 3 (10) | 2 (6) | 5 (8) |
| DCR (95% CI), % | 86 (68-96) | 78 (60-91) | 82 (70-91) |
| Median DOR (95% CI), months DOR rate at 6 months (95% CI), % | NR (5.6-NR) 88 (39-98) | NR (3.5-NR) 88 (39-98) | NR (7.9-NR) 87 (58-97) |

| Safety-evaluable patients, n (%) | Total SG + Pembro n = 63 |
|--|---------------------------|
| Any-grade TEAEs / Related to study treatment | 63 (100) / 57 (90) |
| Grade \geq 3 TEAEs / Related to study treatment | 44 (70) / 24 (38) |
| Serious TEAEs / Related to study treatment | 34 (54) / 9 (14) |
| TEAEs leading to treatment discontinuation / SG dc / pembro dc | 11 (18) / 9 (14) / 8 (13) |
| TEAEs leading to SG dose reduction | 11 (18) |
| TEAEs leading to death / Related to study treatment | 4 (6) / 1 (2) |

Top toxicities: diarrhea, cytopenias

Cho et al, presented at WCLC 2023



TROPION-Lung04: Dato-DXd + durvalumab +/- chemotherapy

Antitumor Activity

| Response in patients in the 1L setting, ^a n (%) | Cohort 2 (doublet) N=14 | Cohort 4 (triplet) N=13 |
|--|----------------------------|------------------------------|
| Objective response rate (confirmed) | 7 (50.0) | 10 (76.9)^b |
| [95% CI] | [23.0, 77.0] | [46.2, 95.0] |
| Best objective response | | |
| Complete response | 0 | 0 |
| Partial response | 7 (50.0) | 10 (76.9) ^b |
| Stable disease | 6 (42.9) | 2 (15.4) |
| Progressive disease | 1 (7.1) | 1 (7.7) |
| Disease control rate | 13 (92.9) | 12 (92.3) |
| [95% CI] | [66.1, 99.8] | [64.0, 99.8] |

Safety Summary

| Events, n (%) | Cohort 2 (doublet) N=19 | Cohort 4 (triplet) N=14 |
|--|----------------------------|----------------------------|
| TEAEs | 19 (100) | 14 (100) |
| Study treatment-related ^a | 19 (100) | 14 (100) |
| Grade ≥3 TEAEs | 8 (42.1) | 10 (71.4) |
| Study treatment-related ^a | 6 (31.6) | 8 (57.1) |
| SAEs | 7 (36.8) | 5 (35.7) |
| Study treatment-related ^a | 6 (31.6) | 5 (35.7) |
| TEAEs associated with | | |
| Death | 0 | 0 |
| Discontinuation of any drug | 4 (21.1) | 3 (21.4) |
| Discontinuation of Dato-DXd | 4 (21.1) | 2 (14.3) |
| ILD adjudicated as drug-related | 3 (15.8) | 1 (7.1) |
| Grade 1 | 1 (5.3) | |
| Grade 2 | 1 (5.3) | 1 (7.1) |
| Grade ≥3 | 1 (5.3) ^b | |

Top toxicities: stomatitis, anemia

Papadopoulos et al, presented at WCLC 2023



TROPION-Lung01: Dato-DXd + pembrolizumab +/- chemotherapy

Antitumor Activity

| Response ^a | All patients | | Patients in 1L | |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | Doublet (n=61) ^b | Triplet (n=71) ^b | Doublet (n=34) ^b | Triplet (n=53) ^b |
| Confirmed + pending ORR, n (%)^{c,d} [95% CI] | 23 (38) [26-51] | 35 (49) [37-61] | 17 (50) [32-68] | 30 (57) [42-70] |
| Confirmed + pending BOR, n (%)^{d,e} | | | | |
| Confirmed CR | 0 | 1 (1) | 0 | 1 (2) |
| Pending CR ^d | 0 | 0 | 0 | 0 |
| Confirmed PR | 21 (34) | 34 (48) | 15 (44) | 29 (55) |
| Pending PR ^d | 2 (3) | 0 | 2 (6) | 0 |
| SD, n (%) ^f | 30 (49) | 27 (38) | 16 (47) | 18 (34) |
| DCR, n (%) ^g | 51 (84) | 62 (87) | 31 (91) | 48 (91) |
| Median DOR, months [95% CI] | NE [8.8-NE] | NE [5.8-NE] | NE [5.5-NE] | NE [5.7-NE] |

Preliminary PFS in all patients, median (95% CI), months: doublet, 8.3 (6.8-11.8); triplet 7.8 (5.6-11.1)^h

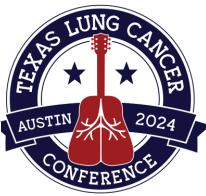
Safety Summary

| Event, n (%) | Doublet (n=64) | Triplet (n=72) |
|--|----------------|----------------|
| TEAEs^a | 62 (97) | 72 (100) |
| Study treatment related ^b | 58 (91) | 72 (100) |
| Grade ≥3 TEAEs | 34 (53) | 55 (76) |
| Study treatment related ^b | 20 (31) | 42 (58) |
| Serious TEAEs | 20 (31) | 29 (40) |
| Study treatment related | 6 (9) | 16 (22) |
| TEAEs associated with: | | |
| Death ^f | 3 (5) | 5 (7) |
| Dose reduction of any drug | 14 (22) | 14 (19) |
| Dose reduction of Dato-DXd | 14 (22) | 11 (15) |
| Discontinuation of any drug | 18 (28) | 27 (38) |
| Discontinuation of Dato-DXd ^g | 15 (23) | 20 (28) |

Top toxicities: stomatitis, anemia, nausea, fatigue

Goto et al, presented at ASCO 2023

Telisotuzumab vedotin + nivolumab



| Response | N = 27* |
|----------|--|
| PR | 2 (7.4%) (1 PD-L1+, 1 PD-L1-) |
| SD | 19 (70.4%) (10 PD-L1+, 7 PD-L1-, 2 PD-L1 unk) |
| PD | 4 (14.8%) (3 PD-L1+, 1 PD-L1 unk) |

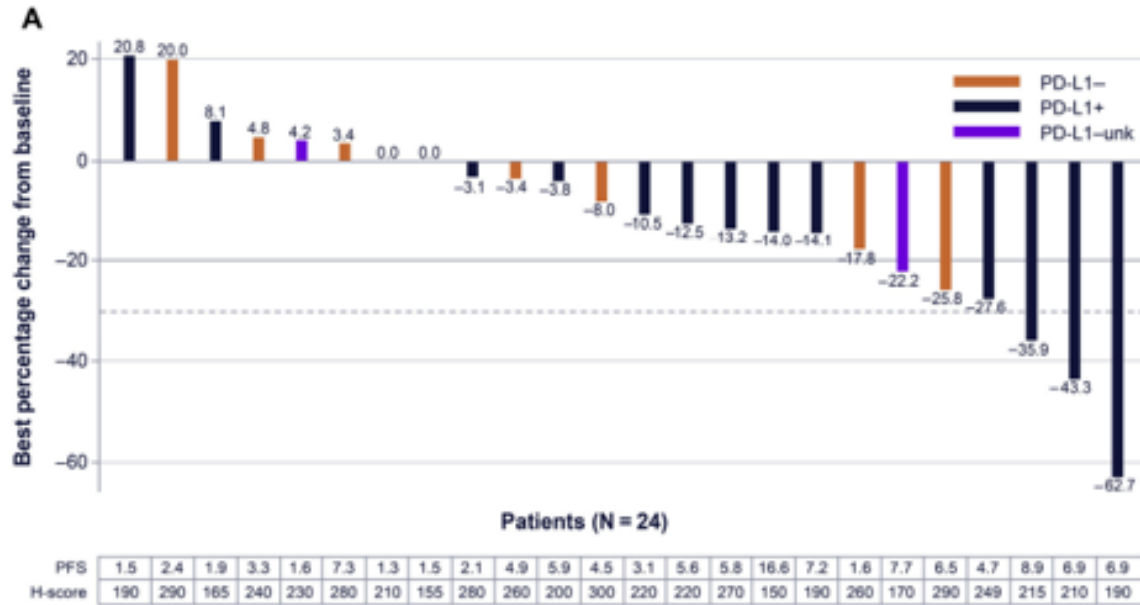


Table 2. Treatment-Emergent Adverse Events by Preferred Term Occurring in Greater Than or Equal to 15% (Any Grade), Greater Than or Equal to 5% (Grade ≥ 3), or One or More Patients (Serious) Treated With Teliso-V

| Adverse Event, n (%) | Teliso-V ≥ 1.6 mg/kg Plus Nivolumab Q2W (N = 37) | | | | | |
|--------------------------------------|---|----------------|---------|--|----------------|---------|
| | Regardless of Relationship to Teliso-V | | | Reasonable Possibility of Relationship to Teliso-V | | |
| | Any Grade | Grade ≥ 3 | Serious | Any Grade | Grade ≥ 3 | Serious |
| Any adverse event | 36 (97) | 23 (62) | 15 (41) | 29 (78) | 12 (32) | 6 (16) |
| Fatigue | 17 (46) | 2 (5) | 0 | 10 (27) | 2 (5) | 0 |
| Decreased appetite | 11 (30) | 1 (3) | 0 | 6 (16) | 0 | 0 |
| Cough | 10 (27) | 0 | 0 | 0 | 0 | 0 |
| Hypoalbuminemia | 10 (27) | 1 (3) | 0 | 6 (16) | 0 (0) | 0 |
| Nausea | 8 (22) | 0 | 0 | 5 (14) | 0 | 0 |
| Peripheral edema | 8 (22) | 0 | 0 | 5 (14) | 0 | 0 |
| Peripheral sensory neuropathy | 8 (22) | 0 | 0 | 7 (19) | 0 | 0 |
| Decreased weight | 8 (22) | 0 | 0 | 2 (5) | 0 | 0 |
| Constipation | 6 (16) | 0 | 0 | 0 | 0 | 0 |
| Diarrhea | 6 (16) | 1 (3) | 1 (3) | 2 (5) | 1 (3) | 1 (3) |
| Dyspnea | 6 (16) | 0 | 0 | 1 (3) | 0 | 0 |
| Hypotension | 6 (16) | 1 (3) | 1 (3) | 3 (8) | 1 (3) | 1 (3) |
| Hypertension | 4 (11) | 2 (5) | 0 | 0 | 0 | 0 |
| Peripheral neuropathy | 4 (11) | 2 (5) | 1 (3) | 4 (11) | 2 (5) | 1 (3) |
| Malignant neoplasm progression | 3 (8) | 3 (8) | 3 (8) | 0 | 0 | 0 |
| Peripheral sensorimotor neuropathy | 3 (8) | 2 (5) | 1 (3) | 3 (8) | 2 (5) | 1 (3) |
| Pulmonary embolism | 3 (8) | 3 (8) | 2 (5) | 0 | 0 | 0 |
| Colitis | 2 (5) | 2 (5) | 2 (5) | 0 | 0 | 0 |
| Immune-related adverse events | | | | | | |
| Rash | 5 (14) | 0 | 0 | 1 (3) | 0 | 0 |
| Upper respiratory tract infection | 3 (8) | 0 | 0 | 0 | 0 | 0 |
| Pruritus | 2 (5) | 0 | 0 | 2 (5) | 0 | 0 |
| Urinary tract infection | 2 (5) | 0 | 0 | 0 | 0 | 0 |
| Bronchitis | 1 (3) | 1 (3) | 1 (3) | 0 | 0 | 0 |
| Genital herpes simplex | 1 (3) | 0 | 0 | 1 (3) | 0 | 0 |
| Herpes simplex | 1 (3) | 1 (3) | 1 (3) | 1 (3) | 1 (3) | 1 (3) |
| Hypothyroidism | 1 (3) | 0 | 0 | 0 | 0 | 0 |
| Pneumonia | 1 (3) | 1 (3) | 1 (3) | 0 | 0 | 0 |
| Rash maculopapular | 1 (3) | 0 | 0 | 0 | 0 | 0 |
| Sepsis | 1 (3) | 1 (3) | 1 (3) | 0 | 0 | 0 |
| Staphylococcal infection | 1 (3) | 1 (3) | 1 (3) | 1 (3) | 1 (3) | 1 (3) |
| Staphylococcal skin infection | 1 (3) | 0 | 0 | 0 | 0 | 0 |
| Viral infection | 1 (3) | 0 | 0 | 0 | 0 | 0 |

Notable toxicities: hypoalbuminemia, peripheral edema, neuropathy

Camidge et al, JTO CRR 2022

*missing pts did not have post tumor baseline assessments



Overall efficacy summary of ADC + IO

| Combination | n | % non-squam | Line | ORR (95% CI) | DCR (95% CI) |
|---|-----|-------------|------|-----------------|-----------------|
| SG + pembro, PD-L1 \geq 50% ^a | 29 | 60 | 1 | 69% (51 – 83) | 86% (68 – 96) |
| SG + pembro, PD-L1 < 50% ^a | 32 | 61 | 1 | 44% (28 – 61) | 78% (60 – 91) |
| SG + pembro, all PD-L1 ^a | 61 | - | 1 | 56% (43 – 68) | 82% (70 – 91) |
| Dato-DXd + durva ^b | 14 | - | 1 | 50% (27 – 73) | 93% (66 – 99.8) |
| | 19 | 73.7 | All | 47.4% (27 – 68) | - |
| Dato-DXd + durva + platinum CT ^b | 13 | - | 1 | 76.9% (50 – 92) | 92% (64 – 99.8) |
| | 14 | 71.4 | All | 71.4% (45 – 88) | - |
| Dato-DXd + pembro ^c | 34 | - | 1 | 50% (32 – 68) | 91% (77 – 97) |
| | 61 | 70 | All | 38% (26 – 51) | 84% (72 – 91) |
| Dato-DXd + pembro + platinum CT ^c | 53 | - | 1 | 57% (42 – 70) | 91% (80 – 96) |
| | 71 | 68 | All | 49% (37 – 61) | 87% (78 – 93) |
| Teliso-V + nivolumab ^d | 27 | 89 | All | 7.4% (1.3 – 23) | 78% (59 – 89) |
| Platinum CT + pem + pembro (KN189) ^e | 410 | 100 | 1 | 47.6% (43 – 53) | 84.6% (81 – 88) |
| Pembro, PD-L1 \geq 50% (KN024) ^f | 154 | 81.2 | 1 | 44.8% (37 – 53) | - |

a. Cho et al, presented at WCLC 2023 abst OA05.04. b. Papadopoulos et al, presented at WCLC 2023, abst OA05.06 c. Goto et al, presented at ASCO 2023, d. Camidge et al, JTO CRR 2022, e. Gandhi et al NEJM 2018, f. Reck et al, NEJM 2016



Overall toxicity summary of ADC + IO

| Combination | n | Line | Grade \geq 3 TRAE | RED | DC | Tox Profile |
|---|-----|------|---------------------|----------|------------|----------------------------|
| SG + pembro ^a | 61 | 1 | 38% | SG: 18% | Any: 18% | Diarrhea, counts |
| Dato-DXd + durva ^b | 19 | All | 31.6% | - | Any: 21.1% | Stomatitis, counts, GI |
| Dato-DXd + durva + platinum CT ^b | 14 | All | 57.1% | - | Any: 21.4% | Stomatitis, counts, GI |
| Dato-DXd + pembro ^c | 64 | All | 31% | Any: 22% | Any: 28% | Stomatitis, counts, GI |
| Dato-DXd + pembro + platinum CT ^c | 72 | All | 58% | Any: 19% | Any: 38% | Stomatitis, counts, GI |
| Teliso-V + nivolumab ^d | 27 | All | 32% | - | TV: 33% | Fatigue, edema, neuropathy |
| Platinum CT + pem + pembro (KN189) ^e | 410 | 1 | TEAE: 67.2% | - | Any: 27.7% | GI, counts, fatigue |
| Pembro, PD-L1 \geq 50% (KN024) ^f | 154 | 1 | 26.6% 9.7% iRAE | - | 7.1% | Diarrhea, fatigue, pyrexia |

a. Cho et al, presented at WCLC 2023 abst OA05.04. b. Papadopoulos et al, presented at WCLC 2023, abst OA05.06 c. Goto et al, presented at ASCO 2023, d. Camidge et al, JTO CRR 2022, e. Gandhi et al NEJM 2018, f. Reck et al, NEJM 2016

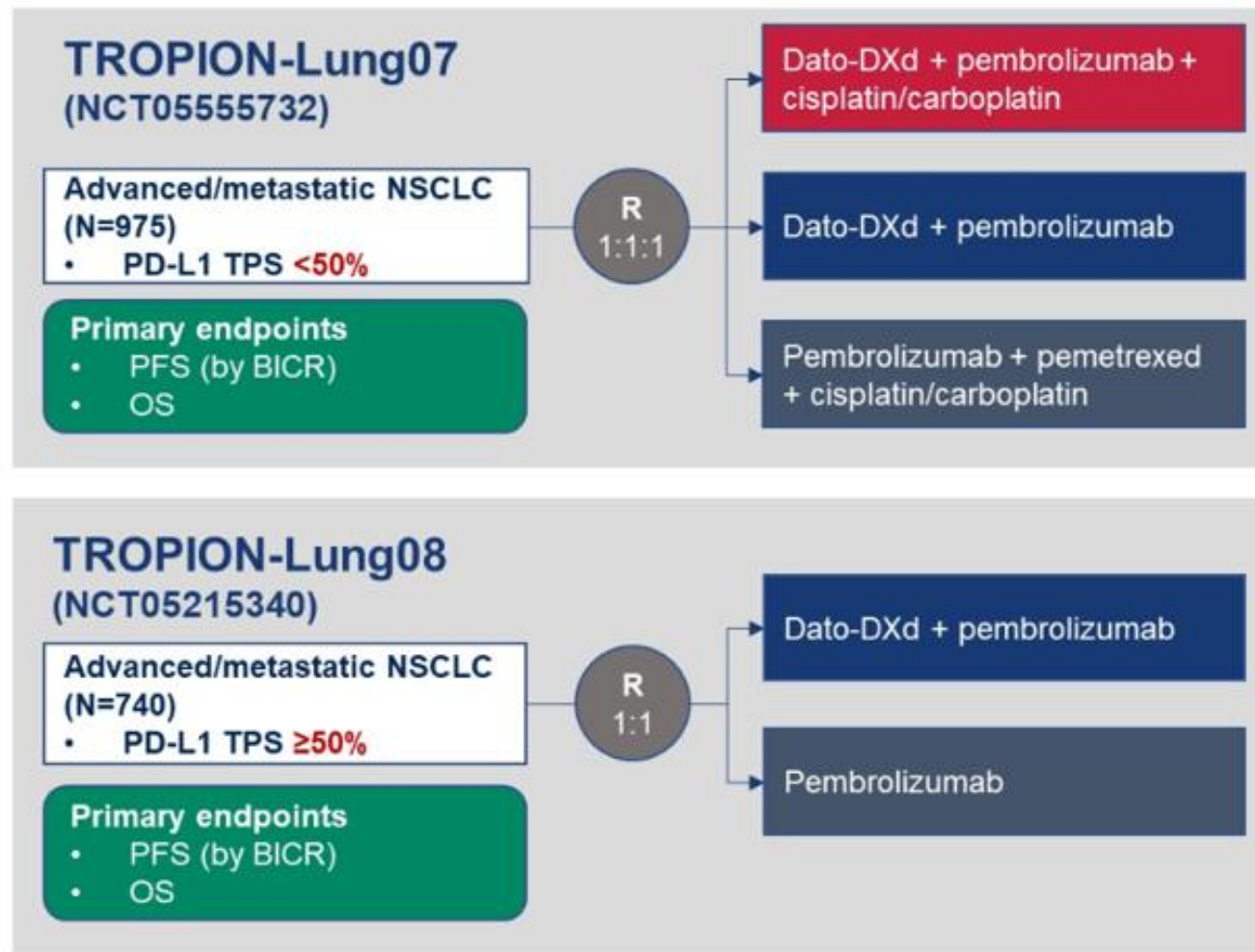


Selected ongoing clinical trials of ADC + IO in NSCLC

| Agents | n | Phase | Indication | Endpoints | NCT # |
|--|-----|-------|--|-------------|-------------|
| Dato-DXd + pembro + CT vs Dato-DXd + pembro vs CT + pembro | 975 | III | 1L adv NSCLC PD-L1 < 50% | PFS, OS | NCT05555732 |
| Dato-DXd + pembro vs pembro | 740 | III | 1L adv NSCLC PD-L1 ≥ 50% | PFS, OS | NCT05215340 |
| SG + pembro vs pembro | 614 | III | 1L adv NSCLC PD-L1 ≥ 50% | PFS, OS | NCT05609968 |
| T-DXd + durva + CT; T-DXd + MEDI5752 (bispecific ab targeting PD-1 and CTLA-4) +/- CT | 168 | Ib | 1L or pretreated adv non-sq NSCLC, HER2 over- expressed (not mut) | Safety | NCT04686305 |
| T-DXd + durva | 531 | II | Pretreated adv NSCLC | ORR | NCT03334617 |
| T-DXd + pembro | 115 | Ib | PD1 naïve HER2 over-expressed or mut NSCLC | Safety, ORR | NCT04042701 |

ADC + IO: Takeaway points

- Integration into vs replacement of SOC



Goto et al, presented at ASCO 2023



ADC + IO: Takeaway points

- Tolerability

Dato-DXd and pembro +/- chemotherapy

| AESI, n (%) ^{a,b} | Doublet (n=64) | | Triplet (n=72) | |
|--|----------------|----------|----------------|----------|
| | All grades | Grade ≥3 | All grades | Grade ≥3 |
| Oral mucositis/stomatitis | 37 (58) | 5 (8) | 31 (43) | 4 (6) |
| ILD/pneumonitis adjudicated as drug related ^c | 11 (17) | 2 (3) | 16 (22) | 2 (3) |
| Ocular surface toxicity ^d | 10 (16) | 1 (2) | 17 (24) | 2 (3) |
| IRR ^e | 15 (23) | 0 | 10 (14) | 0 |

Goto et al, presented at ASCO 2023

ADC + IO: Takeaway points

- Special populations – brain metastases

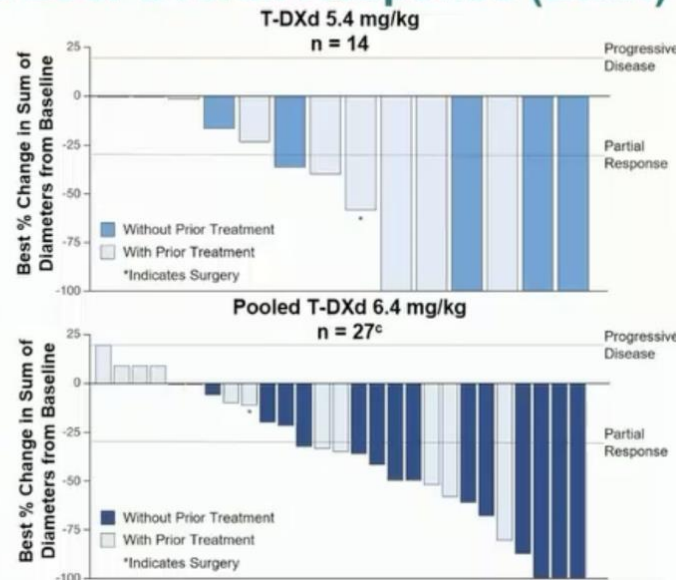
T-DXd in pts with NSCLC and brain mets

DESTINY-Lung01 and -02

IC Objective Response Rates & Best Overall Response (BICR) Measurable BM at Baseline

| | T-DXd 5.4 mg/kg DL-02 BM n = 14 | Pooled T-DXd 6.4 mg/kg DL-01 <i>HER2m</i> /DL-02 BM n = 30 |
|-----------------------------------|--|---|
| IC-cORR, n (%)^a | 7 (50.0) | 9 (30.0) |
| 95% CI ^b | 23.0-77.0 | 14.7-49.4 |
| CR | 3 (21.4) | 0 |
| PR | 4 (28.6) | 9 (30.0) |
| SD | 6 (42.9) | 13 (43.3) |
| PD | 1 (7.1) | 4 (13.3) |
| NE ^c | 0 | 2 (6.7) |
| Missing | 0 | 2 (6.7) |
| IC-DCR, n (%)^a | 13 (92.9) | 22 (73.3) |
| 95% CI ^b | 66.1-99.8 | 54.1-87.7 |
| IC-DoR, months^d | | |
| Median, (95% CI) ^e | 9.5 (3.6-NE) | 4.4 (2.9-10.2) |

12/14 (86%) patients with measurable BM receiving T-DXd 5.4 mg/kg and 21/27 (78%) in the pooled 6.4 mg/kg group experienced a reduction in brain lesion size from baseline as their best overall response



Phase II Atezo-Brain trial

TABLE 2. Efficacy Results

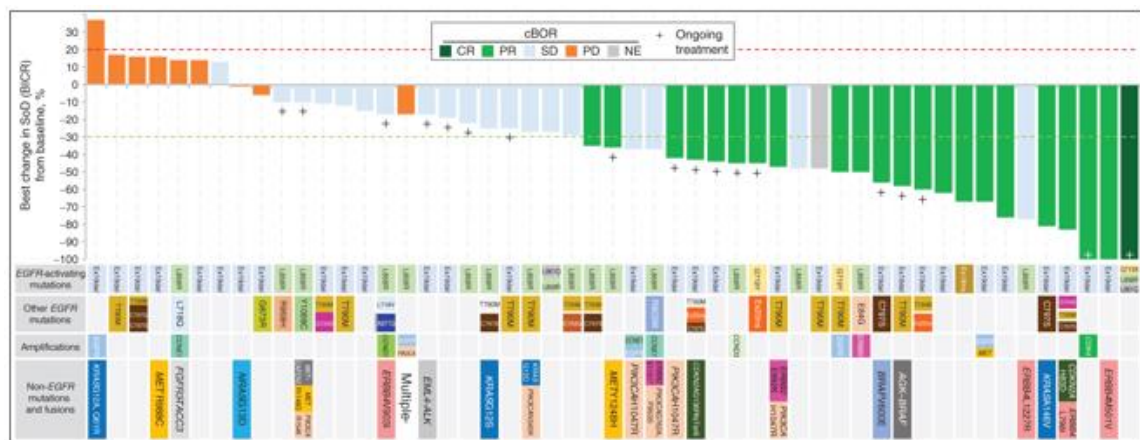
| Result (N = 40) | Intracranial | Systemic |
|--------------------------------|---------------------|---------------------|
| Best overall response, No. (%) | | |
| CR | 5 (12.5) | 1 (2.5) |
| PR | 12 (30.0) | 17 (42.5) |
| SD | 17 (42.5) | 16 (40.0) |
| PD | 5 (13.0) | 4 (10.0) |
| NE | 1 (2.5) | 2 (5.0) |
| ORR, % (95% CrI) | 42.7 (28.1 to 57.9) | 45.0 (28.1 to 57.9) |
| Median DOR, months (95% CI) | 14 (10 to NR) | 11.9 (8.9 to NR) |
| 12-week PFS rate, % (95% CrI) | 62.2 (47.1 to 76.2) | |
| Median PFS, months (95% CI) | 6.9 (4.7 to 11.9) | 8.9 (6.7 to 13.8) |

Planchard et al, presented at ESMO 2023; Nadal et al, JCO 2023

ADC + IO: Takeaway points

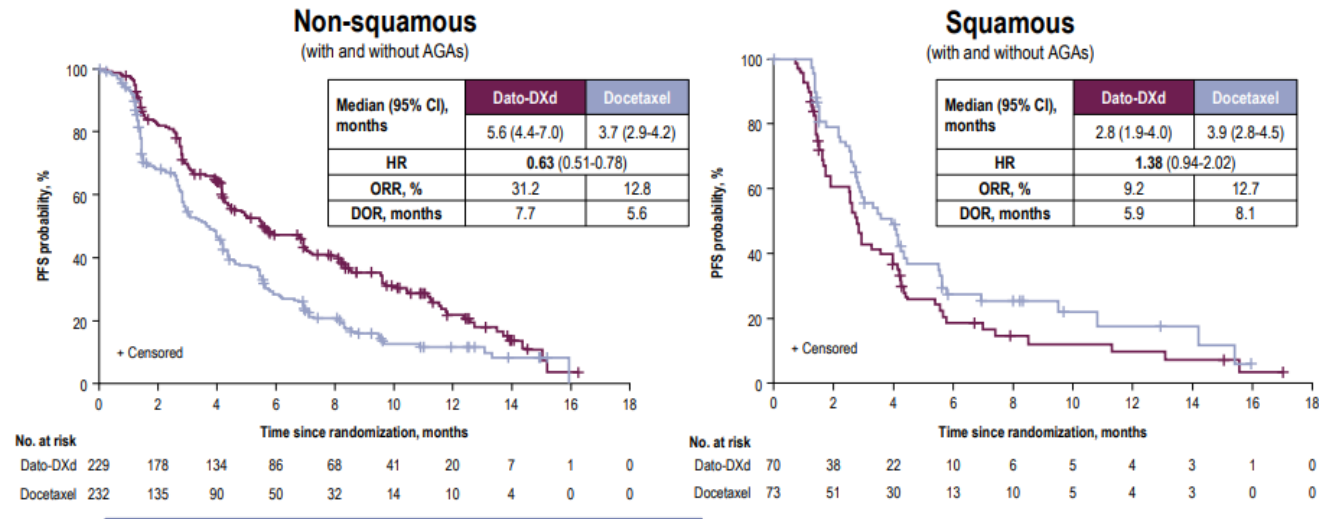
- Patient selection
 - Oncogene driven cancers
 - Identification of biomarkers

HER3-DXd in EGFR-mut NSCLC



TROPION-Lung01: Dato-DXd vs docetaxel

PFS by Histology



PFS HR for non-squamous without AGAs: 0.71 (0.56, 0.91)

AGA, actionable genomic alteration; DOR, duration of response; HR, hazard ratio; ORR, objective response rate; PFS, progression-free survival. Squamous subset included 3 patients with AGAs

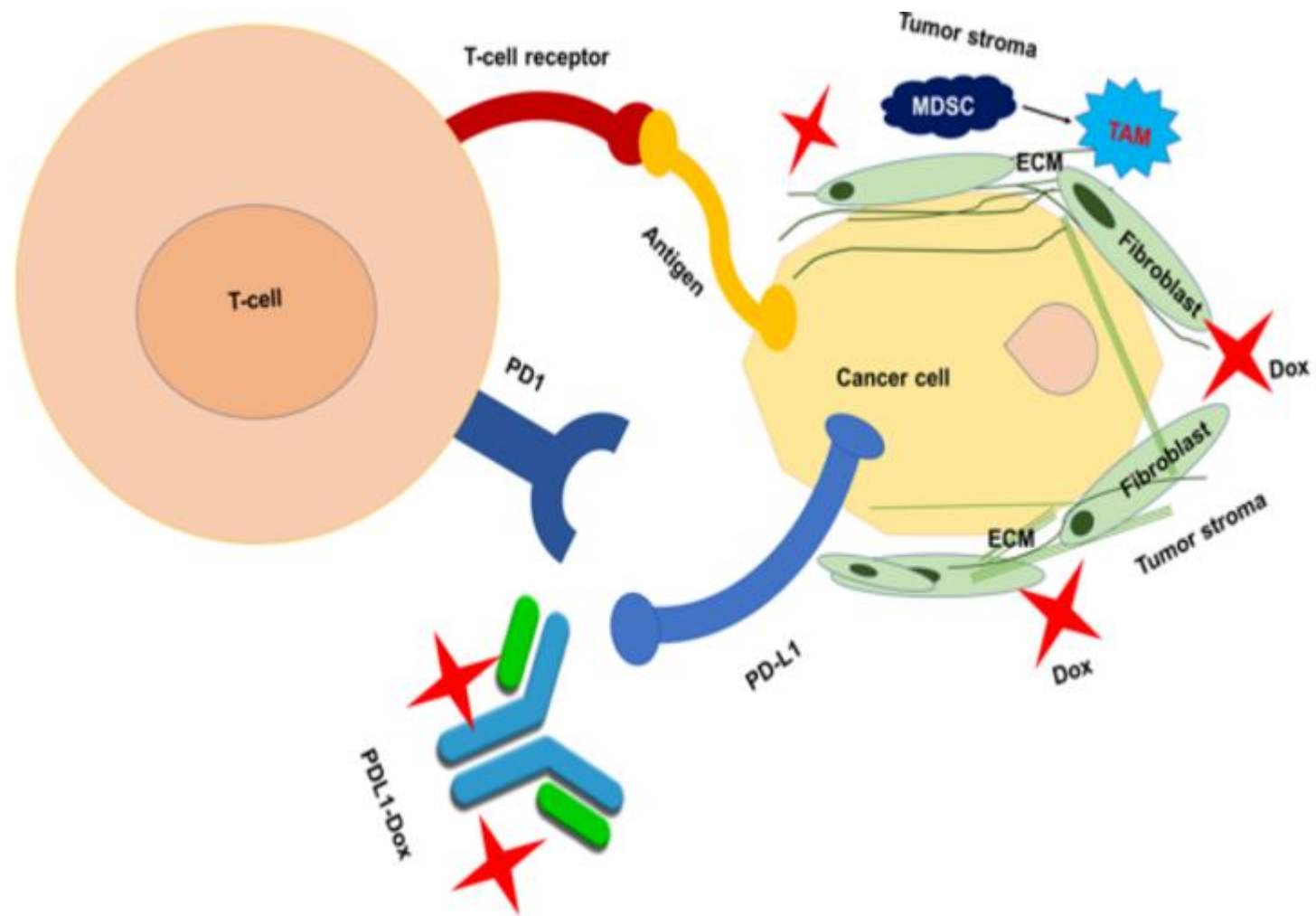


Aaron Lisberg

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Janne et al, Cancer Discov 2022; Lisberg et al, presented at ESMO 2023

The next frontier of combination: PD-L1 targeting ADCs



Sau et al, Cancers 2019



Many agents in preclinical development; clinical trials underway

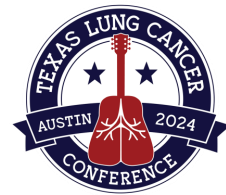
First Subject Dosed for Phase 1 Clinical Trial of Henlius' ADC Candidate HLX43

2023-11-24

Shanghai, China, November 24, 2023 – Shanghai Henlius Biotech, Inc. (2696.HK) announced that the first subject was dosed for a phase 1 clinical trial of HLX43, a novel PD-L1-targeting antibody-drug conjugate (ADC), for the treatment of advanced/metastatic solid tumours. HLX43 was developed by the company based on the collaboration with MediLink Therapeutics and is the first PD-L1-targeting ADC in China to enter a clinical trial.

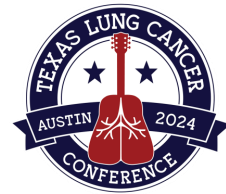
Phase 1 study of SGN-PDL1V, a novel, investigational vedotin antibody–drug conjugate directed to PD-L1, in patients with advanced solid tumors (SGNPDL1V-001, trial in progress).

Authors: [Amita Patnaik](#), [Justin A Call](#), [Anna Spreafico](#), [Lisle Nabell](#), [Mingjin Yan](#), [Andres Forero-Torres](#), and [Maura L. Gillison](#) |



PD-L1 targeting ADCs in clinical trials

| | HLX43 | SGN-PDL1V |
|------------|---------------------------------------|--|
| Payload | Topoisomerase I inhibitor | MMAE |
| DAR | 8 | - |
| Schedule | Q3W | - |
| Recruiting | China | US, Belgium, Canada, France, Germany, Italy, Spain, UK |
| Disease | Solid tumors after standard treatment | Initial: NSCLC, HNSCC, Esophageal SCC, TNBC after standard treatment |



Future directions and outstanding questions

- Is there any role for combination ADC + IO in the first- or later-line for NSCLC?
- Might PD-L1 targeting ADCs represent the best of all worlds for cancer treatment?
- How can we continue to refine our biomarkers to determine which patients can benefit from novel therapies without undue toxicity?